Free sample: 50/30/20 check and weekly check-in

QuietPurse

Month

Currency

The 50/30/20 rule is a rule of thumb: about half of income after tax for needs, about three tenths for wants, about two tenths for savings or debt. Use it to look at your month.

Group	Rule of thumb	Your target (income × share)	What you spent	Difference
Needs housing, food, transport, bills	about 50%			
Wants eating out, hobbies, extras	about 30%			
Savings and debt savings, extra debt payments	about 20%			

Which group is furthest from the rule of thumb? Is there a reason?

Weekly check-in

Week 1	Spent so far	Left in plan	Bills paid? ☐	Saved
Week 2	**Spent so far**	**Left in plan**	**Bills paid? ☐**	**Saved**
Week 3	**Spent so far**	**Left in plan**	**Bills paid? ☐**	**Saved**
Week 4	**Spent so far**	**Left in plan**	**Bills paid? ☐**	**Saved**

This is general information, not financial advice. This page is a sample of the full Monthly Budget Planner by QuietPurse.